UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al.,

08-13555 (JMP)

Debtors

(Jointly Administered)

JOINT NOTICE OF WITHDRAWAL OF CLAIM AND WITHDRAWAL OF SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES

Reference is made to proof of claim number 11397, filed on September 11, 2009, against Lehman Brothers Holdings Inc. by China Merchants Bank Co., Ltd. (the "Claimant") in the amount of \$3,210,632.60, plus any costs, fees, interest or costs of carry (the "Claim").

PLEASE TAKE NOTICE that the Claimant hereby withdraws with prejudice the Claim and directs Epiq Bankruptcy Solutions LLC to expunge the Claim from the claims register. The Claimant represents and warrants that the withdrawal of the Claim is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

PLEASE TAKE FURTHER NOTICE that Lehman Brothers Holdings Inc. hereby withdraws the subpoena served upon the Claimant on December 4, 2012, the issuance of which was noticed in a filing with the Court on December 6, 2012 [ECF No. 32613].

Dated: December 18, 2013 New York, New York

Name: Xiaola Liu

Title: General Manager of Global Markets Dept.

China Merchants Bank Co., Ltd.

Dated: December 18, 2013 New York, New York

Robert J. Lemons

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Attorneys for Lehman Brothers Holdings Inc. and

Certain of Its Affiliates